



CLIENT INFORMATION

Name (Full Legal Name): (LAST) (FIRST) (MIDDLE) (AKA)

Social Security Number & Birth Date: (ENTER SS#) (BIRTH DATE) (MM / DD / YY)

Current Address: (NUMBER) (STREET) (APT / FLOOR) (UNIT #) (CITY) (STATE) (ZIP CODE) (YRS / MOS) OWN RENT

Landlord Information: (LANDLORD NAME) (LANDLORD PHONE)

Previous Address: Only if At Current Address Less Than 2 Years (NUMBER) (STREET) (APT / FLOOR) (UNIT #) (CITY) (STATE) (ZIP CODE) (+4)

Monthly Rent / Monthly Mortgage: (RENTAL / MORTGAGE PAYMENT) (IF CONDO - LIST HOA PAYMENT)

Cell Phone: (AREA CODE) (NUMBER)

Home Phone: (AREA CODE) (NUMBER)

Work Phone: (AREA CODE) (NUMBER)

Fax: (AREA CODE) (NUMBER)

Email Address:

Current Employer: (COMPANY) (TITLE / DEPT) (SALARY / BONUS / COMMISSION) (YRS / MONTHS) (SUPERVISOR NAME) (PHONE NUMBER)

Current Employer Address: (NUMBER) (STREET) (APT / FLOOR) (UNIT #) (CITY) (STATE) (ZIP CODE) (+4)

Previous Employer: Only if At Current Employer Less Than 2 Years (COMPANY) (TITLE / DEPT) (SALARY / BONUS / COMMISSION) (YRS / MONTHS) (SUPERVISOR NAME) (PHONE NUMBER)

Previous Employer Address: (NUMBER) (STREET) (APT / FLOOR) (UNIT #) (CITY) (STATE) (ZIP CODE) (+4)

Asset Listing - FINANCIAL SAVINGS / CHECKING / IRA / 401K / MONEY MARKET

- A) (FINANCIAL INSTITUTION) (TYPE OF ACCOUNT) (ACCOUNT NUMBER) (\$ AMOUNT)
B) (FINANCIAL INSTITUTION) (TYPE OF ACCOUNT) (ACCOUNT NUMBER) (\$ AMOUNT)
C) (FINANCIAL INSTITUTION) (TYPE OF ACCOUNT) (ACCOUNT NUMBER) (\$ AMOUNT)
D) (FINANCIAL INSTITUTION) (TYPE OF ACCOUNT) (ACCOUNT NUMBER) (\$ AMOUNT)
E) (FINANCIAL INSTITUTION) (TYPE OF ACCOUNT) (ACCOUNT NUMBER) (\$ AMOUNT)

Asset Listing - ALL OTHERS AUTOMOBILE / JEWELRY / ART / OBJECTS OF VALUE

- A) (AUTOMOBILE) (YEAR) (MAKE / MODEL) (VALUE)
B) (LIST OTHER ASSET) (BRIEF DESCRIPTION) (VALUE)
C) (LIST OTHER ASSET) (BRIEF DESCRIPTION) (VALUE)

**New Property Address:**

(NUMBER)	(STREET)	(UNIT #)
(CITY)	(STATE)	(ZIP CODE) (+4)

CONDO  DETACHED

Purchase Price: \$ \_\_\_\_\_ - Down Payment: \$ \_\_\_\_\_ -

Loan Type (Select One)      5/1 ARM       7/1 ARM IO       10/1 ARM IO       30YR Fixed

**Current Real-Estate Owned #1**

Property Address:	(NUMBER)	(STREET)	(APT / FLOOR)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE)	(+4)
Mortgage Balance:	\$ _____ -			
	(ENTER AMOUNT)			
Rental Property:	(YES)	(NO)	Rental Income:	\$ _____ -
				(MONTHLY \$\$)

**Current Real-Estate Owned #2**

Property Address:	(NUMBER)	(STREET)	(APT / FLOOR)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE)	(+4)
Mortgage Balance:	\$ _____ -			
	(ENTER AMOUNT)			
Rental Property:	(YES)	(NO)	Rental Income:	\$ _____ -
				(MONTHLY \$\$)

**Current Real-Estate Owned #3**

Property Address:	(NUMBER)	(STREET)	(APT / FLOOR)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE)	(+4)
Mortgage Balance:	(ENTER AMOUNT)			
Rental Property:	(YES)	(NO)	Rental Income:	(MONTHLY \$\$)

**Current Real-Estate Owned #4**

Property Address:	(NUMBER)	(STREET)	(APT / FLOOR)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE)	(+4)
Mortgage Balance:	(ENTER AMOUNT)			
Rental Property:	(YES)	(NO)	Rental Income:	(MONTHLY \$\$)

Realtor  Agent V  Broker

*Please List the Contact Information for Your Realtor / Agent / Broker*

Name of Realtor / Agent / Broker: \_\_\_\_\_  
Address / Phone / Email: \_\_\_\_\_

Additional Comments / Consideration: \_\_\_\_\_  
\_\_\_\_\_

Applicant's Signature: \_\_\_\_\_

BY SIGNING ABOVE I AUTHORIZE THE MURRAY GROUP TO ACCESS MY CREDIT HISTORY AND SCORES

Deliver To: Thomas Murray, Jr

Email: [tmurray@calmtg.com](mailto:tmurray@calmtg.com)

Phone: (510) 459-3053

Fax: (415) 707-2198



**THIS PRE-APPROVAL INFORMATION REQUEST IS NOT A COMMITMENT TO LEND. RATES ARE LOCKED UPON RECEIPT AND APPROVAL OF A FULL LOAN APPLICATION AND ALL SUPPORTING INCOME AND ASSET DOCUMENTATION.**



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B) (LIST OTHER ASSET) (BRIEF DESCRIPTION) (VALUE)
C) (LIST OTHER ASSET) (BRIEF DESCRIPTION) (VALUE)

**New Property Address:**

CONDO <input type="checkbox"/> DETACHED <input type="checkbox"/>	(NUMBER)	(STREET)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE) (+4)

Purchase Price: \$ \_\_\_\_\_ - Down Payment: \$ \_\_\_\_\_ -

Loan Type (Select One)                      5/1 ARM                       7/1 ARM IO                       10/1 ARM IO                       30YR Fixed

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Property Address:	(NUMBER)	(STREET)	(APT / FLOOR)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE)	(+4)
Mortgage Balance:	\$ _____	-		
	(ENTER AMOUNT)			
Rental Property:	(YES)	(NO)	Rental Income:	\$ _____ -
				(MONTHLY \$\$)

**Current Real-Estate Owned #2**

Property Address:	(NUMBER)	(STREET)	(APT / FLOOR)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE)	(+4)
Mortgage Balance:	\$ _____	-		
	(ENTER AMOUNT)			
Rental Property:	(YES)	(NO)	Rental Income:	\$ _____ -
				(MONTHLY \$\$)

**Current Real-Estate Owned #3**

Property Address:	(NUMBER)	(STREET)	(APT / FLOOR)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE)	(+4)
Mortgage Balance:	_____			
	(ENTER AMOUNT)			
Rental Property:	(YES)	(NO)	Rental Income:	_____ -
				(MONTHLY \$\$)

**Current Real-Estate Owned #4**

Property Address:	(NUMBER)	(STREET)	(APT / FLOOR)	(UNIT #)
	(CITY)	(STATE)	(ZIP CODE)	(+4)
Mortgage Balance:	_____			
	(ENTER AMOUNT)			
Rental Property:	(YES)	(NO)	Rental Income:	_____ -
				(MONTHLY \$\$)

Realtor  Agent V  Broker

*Please List the Contact Information for Your Realtor / Agent / Broker*

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Address / Phone / Email: \_\_\_\_\_

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\_\_\_\_\_

\_\_\_\_\_

Applicant's Signature: \_\_\_\_\_

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